**ADVISOR EMAIL**

Sender: *<Advisor>*

To: *<Client>*

Subject: Your Feedback

Dear *<Client>*-

As your advisor, I feel honored to have the opportunity to help you reach your financial goals. In an effort to continue to learn and grow, I would love to get feedback from you.

I have partnered with Indyfin to help collect feedback from my clients. This is a heads-up that you will shortly receive the feedback request from Indyfin.

Thanks

*<Advisor>*